

BI (Official Form 1)(4/10)

United States Bankruptcy Court Southern District of Texas				Voluntary Petition											
Name of Debtor (if individual, enter Last, First, Middle): SulphCo, Inc., a Nevada Corporation			Name of Joint Debtor (Spouse) (Last, First, Middle):												
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):												
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 88-0224817			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)												
Street Address of Debtor (No. and Street, City, and State): 4333 W. Sam Houston Parkway N. Suite 190 Houston, TX			Street Address of Joint Debtor (No. and Street, City, and State):												
ZIP Code 77043			ZIP Code												
County of Residence or of the Principal Place of Business: Harris			County of Residence or of the Principal Place of Business:												
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):												
ZIP Code			ZIP Code												
Location of Principal Assets of Business Debtor (if different from street address above):															
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input checked="" type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.											
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).													
Statistical/Administrative Information <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY										
Estimated Number of Creditors <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;"><input type="checkbox"/> 1-49</td> <td style="text-align: center;"><input checked="" type="checkbox"/> 50-99</td> <td style="text-align: center;"><input type="checkbox"/> 100-199</td> <td style="text-align: center;"><input type="checkbox"/> 200-999</td> <td style="text-align: center;"><input type="checkbox"/> 1,000-5,000</td> <td style="text-align: center;"><input type="checkbox"/> 5,001-10,000</td> <td style="text-align: center;"><input type="checkbox"/> 10,001-25,000</td> <td style="text-align: center;"><input type="checkbox"/> 25,001-50,000</td> <td style="text-align: center;"><input type="checkbox"/> 50,001-100,000</td> <td style="text-align: center;"><input type="checkbox"/> OVER 100,000</td> </tr> </table>						<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000		<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000					
Estimated Assets <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;"><input type="checkbox"/> \$0 to \$50,000</td> <td style="text-align: center;"><input type="checkbox"/> \$50,001 to \$100,000</td> <td style="text-align: center;"><input type="checkbox"/> \$100,001 to \$500,000</td> <td style="text-align: center;"><input checked="" type="checkbox"/> \$500,001 to \$1 million</td> <td style="text-align: center;"><input type="checkbox"/> \$1,000,001 to \$10 million</td> <td style="text-align: center;"><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td style="text-align: center;"><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td style="text-align: center;"><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td style="text-align: center;"><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td style="text-align: center;"><input type="checkbox"/> More than \$1 billion</td> </tr> </table>						<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities <table style="width: 100%; border: none;"> <tr> <td style="text-align: center;"><input type="checkbox"/> \$0 to \$50,000</td> <td style="text-align: center;"><input type="checkbox"/> \$50,001 to \$100,000</td> <td style="text-align: center;"><input type="checkbox"/> \$100,001 to \$500,000</td> <td style="text-align: center;"><input type="checkbox"/> \$500,001 to \$1 million</td> <td style="text-align: center;"><input checked="" type="checkbox"/> \$1,000,001 to \$10 million</td> <td style="text-align: center;"><input type="checkbox"/> \$10,000,001 to \$50 million</td> <td style="text-align: center;"><input type="checkbox"/> \$50,000,001 to \$100 million</td> <td style="text-align: center;"><input type="checkbox"/> \$100,000,001 to \$500 million</td> <td style="text-align: center;"><input type="checkbox"/> \$500,000,001 to \$1 billion</td> <td style="text-align: center;"><input type="checkbox"/> More than \$1 billion</td> </tr> </table>					<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): SulphCo, Inc., a Nevada Corporation	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). X _____ Signature of Attorney for Debtor(s) (Date)		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) <div style="text-align: center;"> _____ (Name of landlord that obtained judgment) </div> <div style="text-align: center;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

B1 (Official Form 1)(4/10)

Page 3

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

SulphCo, Inc., a Nevada Corporation

Signatures**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.
 [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
 [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X

Signature of Attorney for Debtor(s)

Melissa A. Haselden 00794778

Printed Name of Attorney for Debtor(s)

Hoover Slovacek LLP

Firm Name

5847 San Felipe

Suite 2200

Houston, TX 77057

Address

713.977.8686 Fax: 713.977.5395

Telephone Number

9/16/2011

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

Stanley W. Farmer

Printed Name of Authorized Individual

President and Chief Financial Officer

Title of Authorized Individual

9-16-11

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**CERTIFICATE OF CORPORATE SECRETARY
OF
SULPHCO, INC.**

I, Stanley W. Farmer, Corporate Secretary of SulphCo, Inc. (the "Company") do hereby certify that I am Corporate Secretary of the Company; that **Exhibit A** attached to this Certificate is a full, true and correct copy of the resolutions of the Board of Directors of the Company, duly and regularly passed and adopted at a telephonic meeting of the Board of Directors of the Company on the 12th day of September, 2011, at which meeting a majority of the Board of Directors of said Company was present and voted in favor of said resolutions; and that said resolutions are in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand as Corporate Secretary of said Company this 12th day of September, 2011.

/s/ Stanley W. Farmer

Stanley W. Farmer
President, Chief Financial Officer,
Treasurer and Corporate Secretary

EXHIBIT A

The Board of Directors received and reviewed reports furnished to them concerning the financial condition of SulphCo, Inc. (the "Company"). The prospect of liquidating under the provisions of Chapter 7 of the United States Bankruptcy Code was discussed. Following extensive discussions, and upon motion duly made, seconded and carried, the following resolutions were passed by the quorum present:

WHEREAS, the Board having received and reviewed reports furnished it concerning the financial condition of the Company; and

WHEREAS, it appearing, in the business judgment of the Board that the Company should liquidate by filing for bankruptcy protection under Chapter 7 of the Bankruptcy Code with an appropriate federal bankruptcy court sitting in Harris County, Texas; it is hereby

RESOLVED, that the Company, at the earliest opportunity, should liquidate by initiating a case under the provisions of Chapter 7 of the Bankruptcy Code;

RESOLVED FURTHER, that Stanley W. Farmer, President, Chief Financial Officer, Treasurer and Corporate Secretary, is hereby authorized and directed to prepare or cause to be prepared all documents, petitions, pleadings and other instruments necessary, or in the sole discretion of the President appropriate, to cause the initiation and prosecution of a case under the Bankruptcy Code;

RESOLVED FURTHER, that the Company is authorized and directed to employ and retain the firm of Hoover Slovacek LLP to represent the Company in its case under the Bankruptcy Code upon such retainer and compensation agreement as may seem in the sole discretion of the President to be appropriate.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Texas

In re **SulphCo, Inc., a Nevada Corporation**

Debtor

Case No. _____

Chapter **7**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	880,033.13		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		1,347,376.29	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		21			
Total Assets			880,033.13		
Total Liabilities				1,347,376.29	

B6A (Official Form 6A) (12/07)

In re SulphCo, Inc., a Nevada Corporation

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re SulphCo, Inc., a Nevada Corporation

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		UBS Financial Services, Inc. Business Services Account Acct # CP xxx83 LJ	-	0.00
		Citibank N.A. Checking Acct. #xxxxxx7671 (as of 9/14/2011)	-	12,005.97
		National Commercial Bank Riyadh Acct #XXXXXXXXXX0108	-	150,000.00
		Business Services Account Acct # CP xxx83 LJUBS (as of 8/31/2011)	-	0.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		GKII Clay Crossing, LP rent deposit	-	12,600.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See attached Exhibit B-9, estimated refund value	-	24,000.00

Sub-Total > **198,605.97**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

SulphCo, Inc.
Schedule of Insurance Policies

<u>Directors & Officers Liability Insurance</u>	<u>Estimated Refund Value</u>
<u>Primary Layer</u>	
Arch Insurance Group	\$ None
Policy No: DOP0023950-02	
Policy Period: November 29, 2010 to November 29, 2011	
<u>Excess Layer</u>	
Lloyds of London	\$ None
Policy No: FD1005913	
Policy Period: November 29, 2010 to November 29, 2011	
<u>Excess Side A Layer</u>	
Illinois National Insurance Company (Chartis)	\$ None
Policy No: 01-382-43-71	
Policy Period: November 29, 2010 to November 29, 2011	
<u>Executive Protection Portfolio (Employment Practices, Fiduciary & Crime)</u>	
Federal Insurance Company (Chubb Group)	\$1,300.00
Policy No: 8210-0172	
Policy Period: November 29, 2010 to November 29, 2011	
<u>Kidnap, Ransom & Extortion Insurance</u>	
Great American Insurance Company (Hiscox)	\$500.00
Policy No: UKA3002032.10	
Policy Period: November 29, 2010 to November 29, 2011	
<u>Auto Liability Insurance</u>	
Sentinel Insurance Company, Ltd (Hartford)	\$1,400.00
Policy No: 10-UEC-KO0241	
Policy Period: May 19, 2011 to May 19, 2012	
<u>Inland Marine Property Policy</u>	
Navigators Insurance Company	\$10,800.00
Policy No: NY08ILM011160-03	
Policy Period: March 14, 2011 to March 14, 2012	
<u>Pollution Legal Liability Insurance</u>	
Chartis Specialty Insurance Company	\$10,000.00
Policy No: PLS-6658544	
Policy Period: July 12, 2010 to July 12, 2012	
Grand Total	\$24,000.00



B6B (Official Form 6B) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		50% interest in Fujairah Oil Technology, located in Fujairah, United Arab Emirates	-	0.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Securities & Exchange Commission Refund	-	2,511.50
		Insperity (f/n/a Administaff) Refund	-	656.44
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **3,167.94**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See Trademark Portfolio Report as of 12/31/2010 and Patent Schedule attached as Exhibit B-22	-	600,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.		Industrial Sonomechanics, LLC License Agreement	-	0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2000 Ford Pickup Truck	-	3,000.00
		2009 Pace Trailer	-	2,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See attached depreciation schedule of assets attached as Exhibit B-28.	-	18,780.39
29. Machinery, fixtures, equipment, and supplies used in business.		See attached depreciation schedule of assets attached as Exhibit B-28.	-	54,478.83
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

Sub-Total > **678,259.22**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

Country	Trademark	Classes	App No. Filing Date	Reg No. Issue Date	Goods & Services	Status & Remarks	TTC Ref No. Attys Handling Client's Ref No
Brazil	SULPHCO	7	826525245 07/21/2004	826525245 03/18/2008	Machinery, namely, petroleum fuel processing equipment.	Registered Next Due Date: Next Renewal Due 03/18/2018	020839-000400BR AJM (MHH)
Canada	SULPHCO		1224261 07/20/2004		Machinery, namely, petroleum fuel processing equipment; Petroleum fuel processing.	Inactive - Abandoned	020839-000400CA AJM (MHH)
Colombia	SULPHCO	7	04070041 07/22/2004	294897 02/17/2005	Machinery, namely, petroleum fuel processing equipment.	Registered Next Due Date: Next Renewal Due 02/17/2015	020839-000400CO AJM (MHH)
European Union	SULPHCO	7, 40	003942273 07/21/2004	003942273 03/07/2006	Class 7: Machinery, namely, petroleum fuel processing equipment. Class 40: Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 07/21/2014	020839-000400EU AJM (MHH)
European Union	SULPHCO	7, 40	003942273 07/21/2004	2006/014 04/03/2006	Class 7: Machinery, namely, petroleum fuel processing equipment. Class 40: Petroleum fuel processing.	Inactive	020839-000400EUP1 (MHH)
Indonesia	SULPHCO	7	2004.20832.2 0992 07/22/2004	IDM00006951 3 08/20/2005	Machinery, namely, petroleum fuel processing equipment.	Registered Next Due Date: Next Renewal Due 08/20/2015	020839-000400ID AJM (MHH)
Kuwait	SULPHCO	7	73100 10/23/2005	62405 10/23/2005	Machinery, namely, petroleum fuel processing equipment.	Registered Next Due Date: Next Renewal Due 10/22/2015	020839-000400KW AJM (MHH)
Mexico	SULPHCO	7	668064 07/22/2004	862331 11/30/2004	Machinery, namely, petroleum fuel processing equipment.	Registered Next Due Date: Next Renewal Due 07/22/2014	020839-000400MX AJM (MHH)
Nigeria	SULPHCO	7	91514/04 08/09/2004		Machinery, namely, petroleum fuel processing equipment.	Pending - Published	020839-000400NG AJM (MHH)
Norway	SULPHCO	7, 40	2004 07298 07/21/2004	228538 10/07/2005	Class 7: Machinery, namely, petroleum fuel processing equipment. Class 40: Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 10/07/2015	020839-000400NO AJM (MHH)
Russian Federation	SULPHCO	7, 40	2004716399 07/22/2004	291655 06/30/2005	Class 7: Machinery, namely, petroleum fuel processing equipment. Class 40: Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 07/22/2014	020839-000400RU AJM (MHH)
Saudi Arabia	SULPHCO	7	91111 07/24/2004	862/66 09/04/2006	Machinery, namely, petroleum fuel processing equipment.	Registered Next Due Date: Next Renewal Due 03/30/2014	020839-000400SA AJM (MHH)
United States of America	SULPHCO	7, 40	78/355961 01/22/2004	3098944 05/30/2006	Machinery, namely, petroleum fuel processing equipment in the nature of reactors, in class 7; Petroleum fuel processing, in class 40.	Registered Next Due Date: Section 8 & 15 Open 05/30/2011 Next Due Date: Section 8 & 15 Due 05/30/2012 Next Due Date: Section 8 & 15 End of Grace 11/30/2012	020839-000400US AJM (MHH)

tabbles[®]
EXHIBIT
B-22

Country	Trademark	Classes	App No. Filing Date	Reg No. Issue Date	Goods & Services	Status & Remarks	TTC Ref No. Attys Handling Client's Ref No
						Next Due Date: Next Renewal Due 05/30/2016 Next Due Date: Renewal End of Grace 11/30/2016	
Venezuela	SULPHCO	7	11483-2004 07/22/2004	P267088 02/16/2006	Machinery, namely, petroleum fuel processing equipment.	Registered Next Due Date: Next Renewal Due 02/16/2016	020839-000400VE AJM (MHH)
Brazil	SULPHCO	40	826525253 07/21/2004	826525253 01/22/2008	Petroleum fuel processing.	Inactive - Abandoned	020839-000401BR AJM (MHH)
Colombia	SULPHCO	40	04070042 07/22/2004	294896 02/17/2005	Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 02/17/2015	020839-000401CO AJM (MHH)
Indonesia	SULPHCO	40	2004.20833.2 0993 07/22/2004	IDM00006951 4 08/20/2005	Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 08/20/2015	020839-000401ID AJM (MHH)
Kuwait	SULPHCO	40	73101 10/23/2005	62406 10/23/2005	Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 10/22/2015	020839-000401KW AJM (MHH)
Mexico	SULPHCO	40	668065 07/22/2004	862332 11/30/2004	Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 07/22/2014	020839-000401MX AJM (MHH)
Saudi Arabia	SULPHCO	40	91112 07/24/2004	862/46 09/04/2006	Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 03/30/2014	020839-000401SA AJM (MHH)
Venezuela	SULPHCO	40	11484-2004 07/22/2004	S030066 02/16/2006	Petroleum fuel processing.	Registered Next Due Date: Next Renewal Due 02/16/2016	020839-000401VE AJM (MHH)
United States of America	deSN	7	78/283417 08/05/2003		Machinery for petroleum fuel production, namely, reactors.	Inactive - Abandoned	020839-001000US AJM (MHH)
United States of America	SONOCRACKER	7	78/566000 02/11/2005	3690630 09/29/2009	Class 7: Machinery, namely, petroleum fuel processing equipment in the nature of reactors.	Registered Next Due Date: Section 8 & 15 Open 09/29/2014 Next Due Date: Section 8 & 15 Due 09/29/2015 Next Due Date: Section 8 & 15 End of Grace 03/29/2016 Next Due Date: Next Renewal Due 09/29/2019 Next Due Date: Renewal End of Grace 03/29/2020	020839-001600US AJM (MHH)

Country	Trademark	Classes	App No. Filing Date	Reg No. Issue Date	Goods & Services	Status & Remarks	TTC Ref No. Attys Handling Client's Ref No
United States of America	SONIC CRACKER	7	78/566004 02/11/2005		Machinery, namely, petroleum fuel processing equipment in the nature of reactors.	Inactive - Abandoned	020839-001700US AJM (MHH)
United States of America	SONIC CRACKING	7	78/566005 02/11/2005		Machinery, namely, petroleum fuel processing equipment in the nature of reactors.	Inactive - Abandoned	020839-001800US AJM (MHH)
United States of America	SONOCRACKING	7	78/589832 03/17/2005	3690635 09/29/2009	Class 7: Machinery, namely, petroleum fuel processing equipment in the nature of reactors.	Registered Next Due Date: Section 8 & 15 Open 09/29/2014 Next Due Date: Section 8 & 15 Due 09/29/2015 Next Due Date: Section 8 & 15 End of Grace 03/29/2016 Next Due Date: Next Renewal Due 09/29/2019 Next Due Date: Renewal End of Grace 03/29/2020	020839-002000US AJM (MHH)
United States of America	SONOCRACKED CRUDE	4	78/659212 06/27/2005	3690641 09/29/2009	Class 4: Synthetic crude oil.	Registered Next Due Date: Section 8 & 15 Open 09/29/2014 Next Due Date: Section 8 & 15 Due 09/29/2015 Next Due Date: Section 8 & 15 End of Grace 03/29/2016 Next Due Date: Next Renewal Due 09/29/2019 Next Due Date: Renewal End of Grace 03/29/2020	020839-002200US AJM (MHH)

SulphCo, Inc
Schedule of Patents

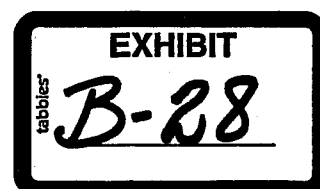
Title/Summary	US Application No. Filing Date	US Patent No. Issue Date	Jurisdictions Where Patents Are Currently in Force or Pending
<p>Oxidative Desulfurization of Fossil Fuels With Ultrasound -</p> <p>Fossil fuels are combined with a hydroperoxide in an aqueous-organic medium and subjected to ultrasound, with the effect of oxidizing the sulfur compounds in the fuels to sulfones. Due to their high polarity, the sulfones thus formed are readily removed from the fuels by polar extraction. The process is thus highly effective in removing sulfur compounds from the fuels. this is the "Mother" patent, assigned to SulphCo® by Yen, et. al. Claims methods for accelerating the desulfurization of fossil fuels with ultrasound.</p>	<p>09/676260 09/28/2000</p>	<p>6,402,939 06/11/2002</p>	<p>Issued: US, AR, CA, MX, NG, RU, SA Pending: CO, EP, KW, NO, VE</p>
<p>Continuous Process for Oxidative Desulfurization of Fossil Fuels With Ultrasound and Products Thereof -</p> <p>Fossil fuels are combined with a hydroperoxide, a surface active agent, and an aqueous liquid to form an aqueous-organic reaction medium which is passed through an ultrasound chamber on a continuous flow-through basis. The emerging mixture separates spontaneously into aqueous and organic phases, from which the organic phase is readily isolated as the desulfurized fossil fuel. Claims process (broad fossil fuel claims) and the desulfurized diesel fuel product prepared by that process.</p>	<p>09/812,390 03/19/2001</p>	<p>6,500,219 12/31/2002</p>	<p>Issued: US, CA, CO, ID, MX, RU Pending: EP, NO</p>
<p>Ultrasound-Assisted Desulfurization of Fossil Fuels in the Presence of Dialkyl Ethers -</p> <p>Fossil fuels are combined with an aqueous liquid and a dialkyl ether to form an aqueous-organic reaction medium which is passed through an ultrasound chamber on a continuous flow-through basis. The emerging mixture separates spontaneously into aqueous and organic phases, from which the organic phase is readily isolated as the desulfurized fossil fuel. Claims significant sulfur reductions with an inexpensive additive.</p>	<p>10/279,218 10/23/2002</p>	<p>6,827,844 12/7/2004</p>	<p>Issued: US, AR, MX, NG, RU, SA, Pending: CA, EP, ID, KW, NO, VE</p>

<p>Corrosion Resistant Ultrasound Horn -</p> <p>Half-wavelength hollow probe with variations in metallurgy for enhanced erosion resistance. This patent is superceded by Application #2010/0193349 A1.</p>	<p>10/326,356 12/20/2002</p>	<p>6,652,992 11/25/2003</p>	<p>Issued: US, AT, BE, CH, CO, DE, ES, FR, GB, HU, ID, IT, MX, NG, NL, RO, RU, SE, SI, SK, TR Pending: CA, KW, NO, VE</p>
<p>Conversion of Petroleum Resid to Usable Oils with Ultrasound -</p> <p>Petroleum residua are combined with water or an aqueous solution to form an emulsion which is then treated with ultrasound at a sufficient intensity and for a sufficient period of time to cause a conversion of the heavy hydrocarbon components of the residua to lighter components, thereby shifting the entire boiling point curve to lower boiling points. This allows one to draw a greater proportion of usable oil from the residua.</p>	<p>10/803,802 3/17/2004</p>	<p>7,300,566 11/27/2007</p>	<p>Issued: US, AR, ID, MX, NG, RU, SA Pending: CA, CN, EP, HK, KR, KW, VE</p>
<p>Power Driving Circuit for Controlling a Variable Load Ultrasonic Transducer -</p> <p>Control system specification for magnetostrictive driver operation, allowing for variables frequency, current and voltage. SulphCo's current generation control system is substantially derived from this patent.</p>	<p>11/069,492 2/28/2005</p>	<p>7,408,290</p>	<p>Issued: US Pending: IN, JP, KR, MX, NZ, PH, VE</p>
<p>High-Throughput Continuous-Flow Ultrasound Reactor -</p> <p>Reactor design for half-wave ultrasound horn sealed via radial node point. Includes half-wave resonator and bolted connection for horns. Operating frequency 10-50 MHz. SulphCo's current system uses a similar transducer arrangement (not construction), but substantially different horn and reactor design. Operating frequencies in the 20 kHz range, much lower than that in the patent.</p>	<p>10/857,444 5/27/2004</p>	<p>7,559,241</p>	<p>Issued: US, AR, CN, ID, KR, MX, NG, RU Pending: CA, CO, EP, HK, KW, NO, SA, VE</p>

<p>Loop-Shaped Ultrasound Generator and Use in Reaction Systems -</p> <p>Detailed construction and design specifications for magnetostrictive driver construction, including cooling jacket, amplitude measurement, control circuitry and reactor configuration. Refinements include use of brazing for magnetostrictive plates, use of IGBT modules for phase switching, and 10-30 kHz operating frequency. SulphCo's current generation system is substantially derived from this patent.</p>	<p>10/194,166 11/18/2004</p>	<p>7,275,440 10/2/2007</p>	<p>Issued: US, CN, ID, MX, RU Pending: AR, CA, CO, EP, GC, KR, NG, NO, VE</p>
<p>Ultrasonic Horn -</p> <p>Full-wavelength ultrasonic horn design that is stress-optimized to increase the range of operational amplitudes and longevity. Substantially covers the shape, materials of construction and gain factor range, among other properties. Also covers use of these probes in continuous flow-through reactors. This is the key patent for SulphCo's current ultrasound technology.</p>	<p>12/696,556 01/29/2010</p>	<p>Pending</p>	<p>Issued: None Pending: US</p>
<p>Ultrasonic Horn -</p> <p>Full-wavelength ultrasonic horn design that is stress-optimized to increase the range of operational amplitudes and longevity. Substantially covers the shape, materials of construction and gain factor range, among other properties. Also covers use of these probes in continuous flow-through reactors. This is the key patent for SulphCo's current ultrasound technology.</p>	<p>PCT/US10/00248 01/29/2010</p>	<p>Pending</p>	<p>Issued: None Pending: PCT Countries</p>

SulphCo, Inc
Net Book Value Report

Computers							
Class = CM				Location		Aquired Value	Net Book Value
000001	000 0101	AutoDesk CAD pro	Office 8	05/12/05		2,855.00	-
000002	000 0102	Inventor CAD prog	Office 8	05/12/05		2,610.00	-
000014	000 0099	Software - Algor M	Office 8	04/21/05		34,624.57	-
000016	000 0110	Dell Dimension 4700	Trailer	05/12/05		1,165.02	-
000017	000 0098	Dell Dimension 4700	Trailer	02/26/05		1,444.20	-
000118	000 0116	Peachtree Acct	Office 8	06/20/05		1,014.90	-
000119	000 0117	Dell Precision 470	Trailer	05/22/05		2,757.40	-
000120	000 0118	Xerox Color Phase	Office 8	05/23/05		936.70	-
000138	000 0133	Dell Dimension 2350	Trailer	08/23/05		1,303.53	-
000146	000 0141	Dell Dimension 4700	Trailer	09/22/05		1,316.42	-
000147	000 0142	Dell Dimension 4700	Trailer	09/22/05		1,316.42	-
000155	000 0150	Server - Dell PowerEdge 2850	IT Closet	03/03/06		12,978.32	-
000162	000 0158	Dell Dimension 9150	Trailer	05/03/06		1,122.07	-
000165	000 0161	Dell Dimension 9150	Trailer	05/03/06		1,122.08	-
000181	000 0181	Sony VAIO - VGN-SZ480	Trailer	05/01/07		2,711.28	-
000188	000 0188	Sony laptop VGN-SZ480	Trailer	03/31/07		2,988.68	-
000201	000 0201	HP ProLiant DL385	IT Closet	10/19/07		5,784.41	-
000202	000 0202	HP ProLiant DL365	IT Closet	10/19/07		4,227.77	-
000206	000 0206	Server - HP ProLiant	IT Closet	01/07/08		4,377.63	-
000212	000 0211	Barracuda Filter	Office	05/29/08		3,244.25	380.27
000218	000 0218	Sage FAS - Fixed	Office 8	09/30/08		5,568.33	464.03
000228	000 0228	ChemDraw Ultra	Office 8	01/09/09		1,510.00	251.68
000231	000 007	Inventor CAD prog	Office 8	10/09/00		6,308.00	-
000232	000 008	Monitor	Office 8	11/03/00		525.00	-
000234	000 010	Fax Machine	Trailer	12/04/00		898.00	-
000238	000 013	Color Laser Printer	IT Closet	03/15/01		1,128.00	-
000243	000 018	HP Plotter Printer	Copy Room	05/31/02		4,892.58	-
000247	000 0022	Dell Server PowerEdge 2650	IT Closet	03/15/03	\$	8,091.23	-
000248	000 0023	Computer- IBM em	Office 8	03/15/03		2,001.00	-
000249	000 0024	Bar Code Scanner	Office 8	03/15/03		1,734.00	-
000252	000 027	Dell Optiplex 170L	Trailer	08/05/04		1,303.85	-
000253	000 028	Dell Optiplex 170L	Trailer	08/05/04		1,303.85	-
000254	000 029	Dell Optiplex 170L	Trailer	08/05/04		1,303.85	-
000255	000 030	Dell Optiplex 170L	Trailer	08/05/04		1,303.85	-
000256	000 031	Dell Dimension 4700	Trailer	08/05/04		1,312.13	-
000257	000 0230	HP Printer 5100	Office 8	03/21/05		2,207.20	-
000258	000 0231	MS Office 2003 Software	Office 8	03/21/05		5,031.90	-
000259	000 0232	OrCAD Software	Office 8	04/04/05		13,573.98	-
000279	000 0279	Dell PowerEdge S	Office	05/01/10		8,860.20	5,414.57
000280	000 0280	Backup/Recovery	Office	05/04/10		9,741.42	5,953.09
Class =						\$ 168,499.02	\$ 12,463.64



Class = EQ							
000073	000	0036	Viscosity Meter	Process Lab	12/04/00	4,000.00	-
000074	000	0037	Centrifuge	Warehouse	12/04/00	6,500.00	-
000076	000	0039	Exhaust Hood	Wet Lab	12/04/00	35,000.00	-
000077	000	0040	Silverson Mixer	Process Lab	12/04/00	4,000.00	-
000078	000	0041	Cimarc Thermalyn	Process Lab	12/04/00	750.00	-
000079	000	0042	Acculab Electronic	Process Lab	12/04/00	200.00	-
000080	000	0043	Shop Computer - D	Wet Lab	12/04/00	2,500.00	-
000089	000	0052	Acrylic chamber	Process Lab	01/31/02	1,339.00	-
000093	000	0056	Oil Burner	Trailer	06/30/02	513.00	-
000095	000	0058	Hydrascout	Process Lab	08/31/02	583.00	-
000098	000	0061	Centrifuge	Warehouse	11/30/02	4,101.00	-
000099	000	0062	Lab Cabinets & Ho	Wet Lab	02/15/03	7,957.00	-
000100	000	0065	Shelving	Warehouse	03/15/03	8,911.00	-
000050	000	0067	Forklift	Warehouse	04/15/03	8,157.43	-
000104	000	0071	Firstenberg Centrif	Warehouse	09/30/03	8,590.00	-
000106	000	0073	Advanced Sonics P	Process Lab	12/02/03	19,446.00	-
000112	000	0080	Oscilliscpe	Store 3	08/13/04	17,220.11	-
000046	000	0083	Microscope	Process Lab	11/09/04	1,769.50	-
000042	000	0084	Density (API) Mele	Trailer	11/30/04	2,639.45	-
000114	000	0112	Stainless Steel Tan	Process Lab	04/30/05	5,525.50	-
000128	000	0123	Programmable Vis	Trailer	07/22/05	2,987.50	-
000129	000	0124	Programmable Vis	Trailer	07/22/05	2,985.75	-
000133	000	0128	Gas Chromatograp	Trailer	08/01/05	45,566.40	-
000144	000	0139	Oscilliscpe	Process Lab	09/30/05	10,510.86	-
000152	000	0147	Viscosity Meter	Trailer -	11/17/05	2,914.64	-
000154	000	0149	Time Clock - Hand	Office 8	02/24/06	1,870.04	-
000167	000	0162	Ricoh Copier	Office 9	05/15/06	12,474.83	-
000171	000	0164	Sample Changer	Trailer	10/12/06	8,453.94	-
000172	000	0165	Density Meter - Mettler Toledo	Trailer	10/12/06	11,944.71	-
000175	000	0168	Video Cameras & Monitor	Cameras mounted/ Monitor Office 8	10/27/06	2,677.93	-
000176	000	0169	Heater for Mettler Toledo Density Meter	Trailer	11/02/06	5,265.71	-
000180	000	0180	Centrifuge	Warehouse	05/02/07	9,872.08	-
000183	000	0183	Photonic Sensor	Process Lab	05/03/07	10,094.52	-
000189	000	0189	Acoustic Blanket	Clay Road warehouse	07/23/07	5,361.00	-
000193	000	0193	Temperature Cont	Warehouse	08/09/07	31,675.63	-
000194	000	0194	Viscometer	Process Lab	08/15/07	27,320.00	-
000196	000	0196	Fume Hood	Process Lab	08/28/07	2,542.00	-
000197	000	0197	Fume Hood	Process Lab	08/28/07	1,883.50	-
000198	000	0198	Fume Hood	Wet Lab	08/28/07	1,883.50	-
000199	000	0199	Sample Changer	Trailer	09/27/07	18,138.43	-
000220	000	0220	Sulfur Analyzer	Trailer	09/03/08	63,802.00	3,544.57
000222	000	0222	Safety Cabinet	Warehouse	10/07/08	1,920.36	160.03
000229	000	0229	Gravity Oven	Process Lab	01/21/09	1,943.78	377.96
000260	000	0260	Nexus 5000 High P	Process Lab-bench unit	03/06/09	2,768.21	615.15
000263	000	0263	Automatic Distillation	Trailer	03/30/09	26,058.00	6,514.50
000264	000	0264	Nexus 5000 High P	Process Lab-bench unit	03/06/09	2,768.21	615.15
000265	000	0265	Furnace - Bench model	Warehouse	04/17/09	1,935.35	537.58
000267	000	0267	Nexus 5000	Process Lab-bench unit	04/16/09	3,448.04	957.79
000268	000	0268	Nexus 5000	Process Lab-bench unit	04/16/09	3,448.03	957.79
000273	000	0273	Sulfur Analyzer	Trailer	08/11/09	57,895.82	20,906.82
000275	000	0275	UV-1800 Spectrometer	Trailer	11/17/09	7,927.96	3,743.77
000277	000	0277	Karl Fisher Instrum	Trailer	02/08/10	7,100.94	3,747.72
000278	000	0278	Hamilton Chemical Hood	Wet Lab	06/18/10	8,850.00	5,900.00
Class =						\$ 545,991.66	\$ 54,478.83

Asset Location

Item	Description	Location
Asset	Syst 212/Asset 212 - Barracuda filter	Citoc
Asset	Syst 279/Asset 279 - Dell PowerEdge S	Citoc
Asset	Syst 280/Asset 280 - Backup/Recovery Server	Citoc
CF-1	Fake tree	Conf Room
CF-2	small table	Conf Room
CF-3	Conference Table & chairs	Conf Room
Asset	Asset 270 - chair	Conf Room 2
Asset	Asset 270 - chair	Conf Room 2
Asset	System 21/Asset 5 - chair	Conf Room 2
Asset	System 21/Asset 5 - chair	Conf Room 2
Asset	System 21/Asset 5 - chair	Conf Room 2
Asset	System 21/Asset 5 - chair	Conf Room 2
Asset	System 21/Asset 5 - chair	Conf Room 2
Asset	System 21/Asset 5 - chair	Conf Room 2
Asset	System 21/Asset 5 - chair	Conf Room 2
Asset	System 21/Asset 5 - Conference table	Conf Room 2
Asset	System 21/Asset 5 - File Cabinet	Conf Room 2
Asset	Syst 243/Asset 18 - HP Plotter printer	Copy Room
Misc	Miscellaneous Office Supplies	Copy Room
Asset	syst 113/asset 1 - File cabinet (outside cube)	Cube 1
Asset	syst 113/asset 1 - File cabinet (outside cube)	Cube 1
Asset	Syst 21/asset 5 - desk	Cube 1
Asset	Syst 221/Asset 221 - Partitions	Cube 1
C1-1	Chair	Cube 1
Asset	syst 113/asset 1 - File cabinet (under desk)	Cube 2
Asset	Syst 21/asset 5 - desk	Cube 2
C2-1	Chair	Cube 2
Asset	Asset 270 (2 chairs)	Cube 3
Asset	syst 113/asset 1 - File cabinet (book case)	Cube 3
Asset	syst 113/asset 1 - File cabinet (file cab)	Cube 3
Asset	syst 113/asset 1 - File cabinet (file outside cube)	Cube 3
Asset	Syst 135/Asset 130 (desk)	Cube 3
Asset	Syst 135/Asset 130 (file)	Cube 3
Asset	Syst 135/Asset 130 (unassembled desk)	Cube 3
C3-1	Chair	Cube 3
K-1	Tables and Chairs	Kitchen
K-2	Couch	Kitchen
K-3	Refrigerator	Kitchen
K-4	computer desk	Kitchen
K-5	cabinet	Kitchen
Misc	Miscellaneous kitchen utensils & dishes	Kitchen
1-1	Couch	Office 1
Asset	Syst 113/Asset 1 - Desk	Office 1
Asset	Syst 113/Asset 1 - file cabinet	Office 1
Asset	Syst 113/Asset 1 - hutch	Office 1
Asset	Syst 113/Asset 1 - table	Office 1
Asset	Syst 113/Asset 1 - table	Office 1
Misc	Misc chairs	Office 1
10-1	book case	Office 10
10-2	white board	Office 10
11-1	Chair	Office 11

11-2	Chair	Office 11
11-3	Chair	Office 11
11-4	Chair	Office 11
Asset	syst 113/asset 1 - wrap around desk	Office 11
12-1	Chair	Office 12
12-2	Chair	Office 12
Asset	syst 113/asset 1 - desk	Office 12
Asset	syst 113/asset 1 - desk	Office 12
Asset	Asset 270	Office 13
Asset	Asset 270	Office 13
Asset	Asset 5 (book shelf)	Office 13
Asset	Asset 5 (chair)	Office 13
Asset	Asset 5 (desk)	Office 13
Asset	Syst 113/Asset 1 - Desk	Office 2
Asset	Syst 113/Asset 1 - file cabinet	Office 2
Asset	Syst 113/Asset 1 - hutch	Office 2
Asset	Syst 113/Asset 1 - table	Office 2
Misc	Misc chairs	Office 2
3-1	white board	Office 3
3-2	large fake tree	Office 3
3-3	large fake tree	Office 3
3-4	fake plant	Office 3
3-5	fake plant	Office 3
3-6	fake plant	Office 3
3-7	fake plant	Office 3
Asset	Syst #113/Asset 1 - Chair	Office 3
Asset	Syst #113/Asset 1 - Chair	Office 3
Asset	Syst #113/Asset 1 - Chair	Office 3
Asset	Syst #113/Asset 1 - table	Office 3
4-1	Lamp (1 of 2)	Office 4
4-2	Lamp (2 of 2)	Office 4
4-3	Lamp (1 of 1)	Office 4
Asset	Syst #113/Asset 1 - Chair	Office 4
Asset	Syst #113/Asset 1 - Chair	Office 4
Asset	Syst #113/Asset 1 - Chair	Office 4
Asset	Syst #113/Asset 1 - credenza	Office 4
Asset	Syst #113/Asset 1 - Desk	Office 4
Asset	Syst #113/Asset 1 - Desk	Office 4
Asset	Syst #113/Asset 1 - File Cabinet	Office 4
Asset	Syst #5/Asset 103 - White board	Office 4
Asset	syst 113/asset 1 - tables	Office 4
5-1	white board	Office 5
5-2	white board	Office 5
5-3	white board	Office 5
6-1	white board	Office 6
7-1	white board	Office 7
8-17	Dell Monitor	Office 7
8-18	Dell Monitor	Office 7
Asset	Syst #150/Asset # 145 - File Cabinet	Office 7
Asset	syst 113/asset 1 - book case	Office 7
Asset	syst 113/asset 1 - File cabinet	Office 7
Asset	System #126/Asset 121 (table)	Office 7
Asset	System 21/Asset 5 - chair	Office 7
Asset	System 21/Asset 5 - chair	Office 7

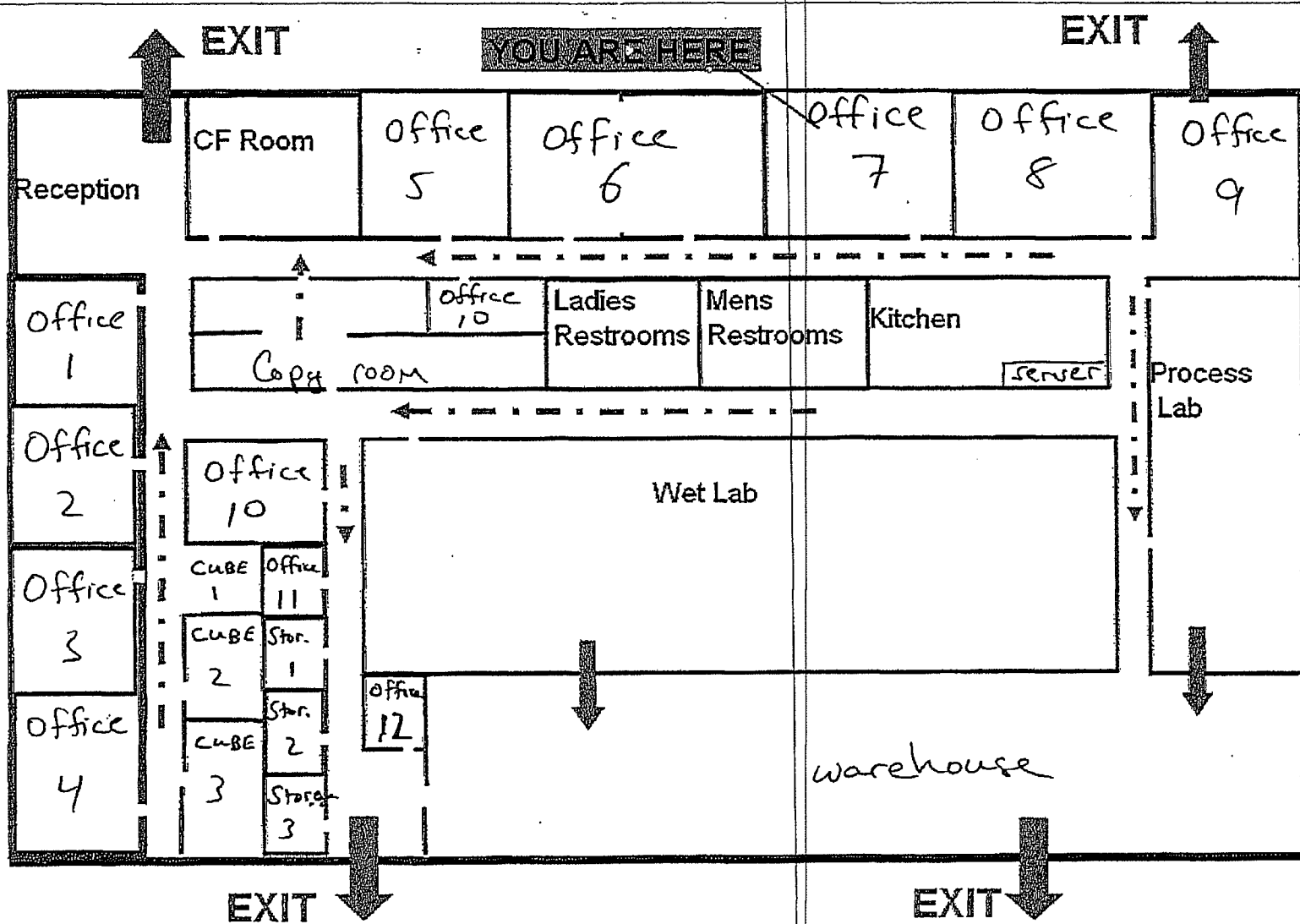
Asset	System 21/Asset 5 - chair	Office 7
Asset	System 21/Asset 5 - desk	Office 7
Asset	System 21/Asset 5 - desk	Office 7
Asset	System 21/Asset 5 - side table	Office 7
8-1	white board	Office 8
8-2	Chair	Office 8
8-3	HP Printer	Office 8
8-4	Dell Monitor	Office 8
8-5	Dell Monitor	Office 8
8-6	Dell Monitor	Office 8
8-7	Dell Monitor	Office 8
8-8	Dell Monitor	Office 8
8-9	Dell Monitor	Office 8
8-10	Dell Monitor	Office 8
8-11	Dell Monitor	Office 8
8-12	Dell Monitor	Office 8
8-13	Dell Monitor	Office 8
8-14	Dell Monitor	Office 8
8-15	Dell Monitor	Office 8
8-16	Dell Monitor	Office 8
8-19	Dell Monitor	Office 8
8-20	Dell Monitor	Office 8
8-21	Viewsonic Monitor	Office 8
8-22	Box of Misc. Network cables.	Office 8
Asset	System #175Asset 167 - Security monitor	Office 8
Asset	Syst 004 /Asset 003 - Protima Projector	Office 8
Asset	Syst 1 /Asset 101 - AutoDesk software	Office 8
Asset	syst 113/asset 1 - book case	Office 8
Asset	syst 113/asset 1 - File cabinet	Office 8
Asset	Syst 118 /Asset 116 - Peachtree Accounting	Office 8
Asset	Syst 120 /Asset 118 - Xerox Phaser Printer	Office 8
Asset	syst 135/asset 130 - Desk	Office 8
Asset	Syst 14/Asset 99 - Algor software	Office 8
Asset	Syst 154/Asset 149 - Hand Timeclock	Office 8
Asset	Syst 166/Asset 155 - InFocus projector	Office 8
Asset	Syst 19/Asset 004 - Sony video camera	Office 8
Asset	Syst 2/Asset 102 - Autodesk 11	Office 8
Asset	Syst 218 /Asset 218 - Sage FAS program	Office 8
Asset	Syst 228 /Asset 228 - Chemdraw software	Office 8
Asset	Syst 231 /Asset 007 - Inventor CAD software	Office 8
Asset	Syst 232 /Asset 8 - Monitor	Office 8
Asset	Syst 249 /Asset 024 - Bar Code Scanner	Office 8
Asset	Syst 257 /Asset 230 - HP 5100 Printer	Office 8
Asset	Syst 258/Asset 231 - MS Office Software and Licenses	Office 8
Asset	Syst 259/Asset 232 - OrCad Software	Office 8
Asset	System 21/Asset 5 - chair	Office 8
Asset	System 21/Asset 5 - chair	Office 8
Asset	System 248/Asset 23 - IBM emachine	Office 8
9-1	Chair	Office 9
Asset	syst 113/asset 1 - book case	Office 9
Asset	syst 113/asset 1 - File cabinet	Office 9
Asset	syst 113/asset 1 - File cabinet	Office 9
Asset	syst 113/asset 1 - File cabinet	Office 9

Asset	syst 135/asset 130 - File cabinet	Office 9
Asset	syst 135/asset 130 - File cabinet	Office 9
Asset	Syst 167/Asset 162 - Photocopier	Office 9
Asset	Syst 21 /Asset 5 - Chair	Office 9
Asset	Syst 21/Asset 5 - Desk	Office 9
Asset	Syst 21/Asset 5 - Desk	Office 9
Asset	System #126/Asset 121 chair	Office 9
Asset	System #126/Asset 121 chair	Office 9
Asset	Syst 106/Asset 73 - Advanced Sonics Ultrasound	Process Lab
Asset	Syst/Asset 194 - Viscometer	Process Lab
Asset	System 114/Asset 112 - SS Tank	Process Lab
Asset	System 144/Asset 139 - Oscilloscope	Process Lab
Asset	System 183/Asset 183 - Fotonic Sensor	Process Lab
Asset	System 194/Asset 194 - Viscometer	Process Lab
Asset	System 196 /Asset 196 - Fume Hood	Process Lab
Asset	System 197/Asset 197 - Fume Hood	Process Lab
Asset	System 229/Asset 229 - gravity oven	Process Lab
Asset	System 260/Asset 260 - Syringe pump	Process Lab
Asset	System 264/Asset 264 - Syringe pump	Process Lab
Asset	System 267/Asset 267 - Syringe pump	Process Lab
Asset	System 268/Asset 268 - Syringe Pump	Process Lab
Asset	System 46/Asset 23 - Microscope	Process Lab
Asset	System 73 /Asset 36 - Viscosity Meter	Process Lab
Asset	System 77/Asset 40 - Silverson Mixer	Process Lab
Asset	System 78/Asset 41 - Cmiaric Thermalyn	Process Lab
Asset	System 79/Asset 42 - Acculab Electronic scale	Process Lab
Asset	System 89/Asset 52 - Acrylic Chamber	Process Lab
Asset	System 95/Asset 58 - Hydrosout	Process Lab
PL-1	Chiller	Process Lab
PL-2	Chiller	Process Lab
PL-3	Lab pump	Process Lab
PL-4	Isolation chamber	Process Lab
PL-5	Stair ladder	Process Lab
PL-6	Test Skid	Process Lab
PL-7	Warming tank with stand	Process Lab
PL-8	Sorensen Power Supply	Process Lab
PL-9	APC Power Supply	Process Lab
Asset	syst 157/Asset 152 - Reception Desk	Reception
R-1	Greeter sign	Reception
R-10	plant	Reception
R-2	coffee table	Reception
R-3	end table	Reception
R-4	end table	Reception
R-5	plant	Reception
R-6	plant	Reception
R-7	plant	Reception
R-8	plant	Reception
R-9	plant	Reception
Asset	155 Server - Dell PowerEdge 2850	Server
Asset	201 HP ProLiant DL385	Server
Asset	202 HP ProLiant DL365	Server
Asset	206 Server - HP Prolian	Server
Asset	222 Dell Server PowerEdge 2650	Server

Asset	238/13 - Color Laser Printer	Server
Asset	syst 113/asset 1 - File cabinet	Server
Asset	syst 113/asset 1 - File cabinet	Server
Asset	Syst 175/Asset Video camera monitor interface	Server
Misc	Misc keyboards and computer peripherals	Server
Misc	Miscellaneous Tools	Store 2
Asset	System 112/Asset 80 - Oscilloscope	Store 3
Misc	Miscellaneous Tools	Store 3
S3-1	Sorensen Power Supply	Store 3
S3-10	HP Power Supply	Store 3
S3-11	HP Power Supply	Store 3
S3-12	Global function generator - 20 Mhz	Store 3
S3-13	Global function generator - 20 Mhz	Store 3
S3-2	Hameg Function Generator	Store 3
S3-3	Hameg Function Generator	Store 3
S3-4	Global function generator - 30 Mhz	Store 3
S3-5	Global function generator - 30 Mhz	Store 3
S3-6	Global function generator - 30 Mhz	Store 3
S3-7	Global function generator - 30 Mhz	Store 3
S3-8	Tektonix Current Probe	Store 3
S3-9	Tektonix Current Probe	Store 3
Asset	Syst 128/Asset 123 Programmable Viscosity Meter	Trailer at Majewski's
Asset	Syst 129/Asset 124 Programmable Viscosity Meter	Trailer at Majewski's
Asset	Syst 133/Asset 128 Gaschromatograph	Trailer at Majewski's
Asset	Syst 152/Asset 147 Viscosity Meter - Brookfield	Trailer at Majewski's
Asset	Syst 263/Asset 263 - Automatic Distillation unit	Trailer at Majewski's
Asset	Syst 275/Asset 275 - UV Spetrometer	Trailer at Majewski's
Asset	Syst 180/Asset 180 - Centrifuge	Trailer at Majewski's
Asset	Syst 104/Asset 71 - Centrifuge	Trailer at Majewski's
Asset	Syst 42/Asset 84 - Denisty Meter	Trailer at Majewski's
	Lab control box - ultrasound	Trailer at Majewski's
	Lab control box - ultrasound	Trailer at Majewski's
	Permananet skid panel	Trailer at Majewski's
	Permananet skid panel	Trailer at Majewski's
	Permananet skid panel	Trailer at Majewski's
	1 pallet - misc pipe fittings/reactor	Trailer at Majewski's
	UL Panel	Trailer at Majewski's
	2 line mobile skid	Trailer at Majewski's
	pump skid panel	Trailer at Majewski's
	pallet - 21 Powerex	Trailer at Majewski's
	pallet - 2 remote closures for permanent skids	Trailer at Majewski's
	box- corning lab supplies	Trailer at Majewski's
	powerex	Trailer at Majewski's
	2 sorense power supplies	Trailer at Majewski's
	2 metal boxes	Trailer at Majewski's
	pallet with 4 marathon pumps	Trailer at Majewski's
	Accounting Records	Trailer at Majewski's
	3 boxes misc lab supplies	Trailer at Majewski's
	2 boxes - Gerresheimer lab supplies	Trailer at Majewski's
	Roll away tool box w/ Misc tools	Trailer at Majewski's
	Versatech pump and 2 boxes (shrink-wrapped)	Trailer at Majewski's
	4 boxes w/ Qty 8 - Powerex	Trailer at Majewski's
	2 Dell boxes with Clyde Brent - Versatech items	Trailer at Majewski's
	Short black file cabinet	Trailer at Majewski's

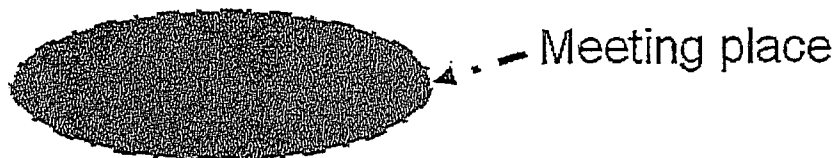
	Misc Accounting/HR records	Trailer at Majewski's
	1 metal box	Trailer at Majewski's
	7 tall vertical file cabinets	Trailer at Majewski's
	Hilscher lab unit (probe)	Trailer at Majewski's
	New cooling jacket	Trailer at Majewski's
	yellow ladder	Trailer at Majewski's
	Small pallet - transformer	Trailer at Majewski's
	larger pallet - transformer	Trailer at Majewski's
	pallet - hoses	Trailer at Majewski's
	Trailer for mobile unite	Trailer at Majewski's
Asset	16/110 - Dell Dimension 4700	Trailer at Majewski's
Asset	17/98 - Dell Dimension 4700	Trailer at Majewski's
Asset	119/117 - Dell Precision 470	Trailer at Majewski's
Asset	138/133 - Dell Dimension 2350	Trailer at Majewski's
Asset	146/141 - Dell Dimension 4700	Trailer at Majewski's
Asset	147/142 - Dell Dimension 4700	Trailer at Majewski's
Asset	162/158 - Dell Dimension 9150	Trailer at Majewski's
Asset	165/161 - Dell Dimension 9150	Trailer at Majewski's
Asset	181/181 - Sony Vaio -VGN-SZ480	Trailer at Majewski's
Asset	181/181 - Sony Vaio -VGN-SZ480	Trailer at Majewski's
Asset	234/10 - Fax machine	Trailer at Majewski's
Asset	252/27 - Dell Optiplex 170L	Trailer at Majewski's
Asset	253/28 - Dell Optiplex 170L	Trailer at Majewski's
Asset	254/29 - Dell Optiplex 170L	Trailer at Majewski's
Asset	255/30 - Dell Optiplex 170L	Trailer at Majewski's
Asset	256/31 - Dell Dimension 4700	Trailer at Majewski's
Asset	Syst 171/Asset 164 Sample Changer	Trailer at Majewski's
Asset	Syst 172/Asset 165 Density Meter	Trailer at Majewski's
Asset	Syst 176/Asset 169 - Heater (Met. Toldedo)	Trailer at Majewski's
Asset	Syst 199/Asset 199 - Sample Changer	Trailer at Majewski's
Asset	Syst 220/Asset 220 - Sulfur analyzer	Trailer at Majewski's
Asset	Syst 273/Asset 273 - Sulfur Analyzer	Trailer at Majewski's
Asset	Syst 277/Asset 277 - Karl Fisher Instrument	Trailer at Majewski's
Asset	Syst 93/Asset 56 - Oil Burner	Trailer at Majewski's
Asset	Syst 100/Asset 65 - Shelving	Warehouse
Asset	Syst 189/Asset 189 - Acoustic Blanket	Warehouse
Asset	Syst 193/Asset 193 - Temperature Control	Warehouse
Asset	Syst 265/Asset 265 - Furnace	Warehouse
Asset	Syst 50/Asset 67 - Forklift	Warehouse
Asset	Syst 74/Asset 37 - Centrifuge	Warehouse
Asset	Syst 98/Asset 61 - Centrifuge	Warehouse
Asset	Syst/Asset 222 - Safety Cabinets (5 of 5)	Warehouse
Misc	Miscellaneous lab supplies	Warehouse
Misc	Miscellaneous petroleum samples	Warehouse
W-1	Advanced Thermal Chiller	Warehouse
W-10	Hand truck	Warehouse
W-11	hand truck	Warehouse
W-12	Gas cylinder holder	Warehouse
W-2	Advanced Thermal Chiller	Warehouse
W-3	Advanced Thermal Chiller	Warehouse
W-4	Pallet jack	Warehouse
W-5	Pallet jack	Warehouse
W-6	6 ft ladder	Warehouse
W-7	12 ft ladder	Warehouse

W-8	Air Compressor	Warehouse
W-9	Engine Lift	Warehouse
Asset	Syst 080/Asset 042 - Shop Computer	Wet Lab
Asset	Syst 198/Asset 198 - fume hood	Wet Lab
Asset	Syst 76/Asset 39 - Fume Hood	Wet Lab
Asset	Syst 99/Asset 62 - Lab Cabinets	Wet Lab
Asset	Syst/Asset 278 - Fume Hood	Wet Lab
Misc	Miscellaneous lab supplies	Wet Lab
WL-1	Gas cylinder holder	Wet Lab



EMERGENCY EVACUATION ROUTES

Floor not to scale



B6B (Official Form 6B) (12/07) - Cont.

In re SulphCo, Inc., a Nevada Corporation

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.		Estimated NOL carryover of \$79,830,435	-	0.00

Sub-Total > **0.00**
 (Total of this page)
 Total > **880,033.13**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

B6E (Official Form 6E) (4/10)

In re SulphCo, Inc., a Nevada Corporation

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6F (Official Form 6F) (12/07)

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.									
Abend, Mike 1621 Cafe Dumonde Conroe, TX 77304		-							12,922.66
Account No.									
ADT Security Services, Inc. P O Box 371956 Pittsburgh, PA 15250-7956		-							178.03
Account No.									
Airgas Southwest, Inc. P O Box 676031 Dallas, TX 75267-6031		-							300.30
Account No.									
American Warehouses, Ltd. P O Box 223 Houston, TX 77001		-							271.00
Subtotal (Total of this page)									13,671.99

10 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
AON Risk Services, Inc. of New York Attn Peter Eich P O Box 7247 - 7376 Philadelphia, PA 19170-7376		-					4,787.66
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
BL Cubed LLC c/o Wolfson Group One State Street Plaza, 29th Floor New York, NY 10004		-					61,471.81
Account No.							
CCH P O Box 4307 Carol Stream, IL 60197-4307		-					4,257.60
Account No.							
Chambers, M. Clay 55 Redbud Ridge Place Spring, TX 77380		-					34,801.68
Account No.							
Charter Pest Control Service P O Box 6581 Katy, TX 77491		-					140.72
Subtotal (Total of this page)							105,459.47

Sheet no. 1 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Chill, Michael c/o Roth Capital Partners 730 Fifth Avenue, 25th Floor New York, NY 10019		-					3,266.58
Account No.							
CITOC, Inc. 21175 Tomball Parkway, Suite 407 Houston, TX 77070		-					2,110.60
Account No.							
City of Houston ARA Alarm Administration P O Box 203887 Houston, TX 77216-3887		-					125.00
Account No.							
Conference Plus, Inc. 8153 Solutions Center Chicago, IL 60677-8001		-					131.00
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Cranshire Capital LP 666 Dundee Road Northbrook, IL 60062-2727		-					61,471.81
Sheet no. <u>2</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							67,104.99

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Daly, Brian c/o Rockmore Capital 150 East 58th Street 28th Floor New York, NY 10155		-					5,068.33
Account No.							
Dulco, LLC P O Box 637 Fugairah Port Fujairah, United Arab Emirates		-					7,213.54
Account No.							
Enterprise Products Operating LLC P O Box 972866 Dallas, TX 75397-2866		-					17,265.00
Account No.							
Farmer, Stanley W. 13418 N. Bend Landing Cypress, TX 77429		-					43,144.23
Account No.							
Federal Express Attn: Revenue Recovery / Bankruptcy 3965 Airways Blvd Module G 3rd Floor Memphis, TN 38116		-					17.24
Subtotal (Total of this page)							72,708.34

Sheet no. 3 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Genesys Conferencing Department 0938 Denver, CO 80256		-					128.46
Account No.			Past due rents and other charges				
GK Fund II, Clay Crossing MSC 260 P O Box 29048 Phoenix, AZ 85038		-					25,732.00
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Guzik, Sam c/o Guzik & Associates 1875 Century Park East Suite 700 Los Angeles, CA 90067		-					32,444.04
Account No.							
Hassler, Robert J. 142 E. Bracebridge Circle Spring, TX 77382		-					8,750.01
Account No.							
Hauksson, Orri Vatnsstigur 15 Apartment #101 101 Reykjavik, Iceland		-					3,750.00
Sheet no. <u>4</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 70,804.51

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Industrial Sonomechanics, LLC Attn Alexey Peshkovsky 701 W. 184th Street, #5K New York, NY 10033		-					25,000.00
Account No.							
Integrity Stock Transfer 3265 E. Warm Springs Road Las Vegas, NV 89120		-					700.00
Account No.							
K&L Gates LLP 599 Lexington Avenue New York, NY 10022-6030		-					48,272.47
Account No.							
Kaufman, John 1600 South Ocen Blvd. Unit 1203 Lauderdale by the Sea, FL 33062		-	2005-2005 Late Registration Penalty & Accrued Interest				8,166.51
Account No.							
Key Equipment Finance P O Box 74713 Cleveland, OH 44194-0796		-	Copier lease arrearage				300.86
<div> <div>Sheet no. <u>5</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</div> <div>Subtotal (Total of this page)</div> </div>							82,439.84

B6F (Official Form 6F) (12/07) - Cont.

In re SulphCo, Inc., a Nevada Corporation

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Kilpatrick Townsend & Stockton LLP Two Embarcadero Center 8th Floor San Francisco, CA 94111-3834		-				14,620.56
Account No.						
Logix Communication P O Box 3608 Houston, TX 77253-3608		-				780.55
Account No.						
Manela, Jonathon c/o Rainmaker Associates 350 7th Avenue Suite 900 New York, NY 10001		-	2004-2005 Late Registration Penalty & Accrued Interest			3,266.58
Account No.						
MaxiClean 1516 Kowis St. Houston, TX 77093		-				351.81
Account No.						
Mesa Mechanical Inc. 3514 Pinemont Houston, TX 77018		-				798.89
Sheet no. <u>6</u> of <u>10</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 19,818.39

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Telephone equipment lease arrearage				
NEC Financial Services, LLC P O Box 100558 Pasadena, CA 91189-0558	-						636.97
Account No.							
NYSE Market, Inc. Box #4006 P O Box #8500 Philadelphia, PA 19178-4006	-						45,000.00
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Omicron Master Trust c/o Olympia Capital International Inc Williams House 20 Reid Street Hamilton HM11 Bermuda	-						41,198.36
Account No.							
Phonoscope Services, Inc. 6015 Westline Drive Houston, TX 77036	-						539.19
Account No.							
Protection One P O Box 5714 Carol Stream, IL 60197-5714	-						105.86
Subtotal (Total of this page)							87,480.38

Sheet no. 7 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Reliant Energy P O Box 650475 Dallas, TX 75265-0475		-					3,806.51
Account No.							
Republic Services P O Box 78829 Phoenix, AZ 85062-8829		-					156.71
Account No.							
Ryan, Larry 22214 Indigo Pines Lane Katy, TX 77450		-					12,500.00
Account No.							
Schafran, Larry G. 54 Riverside Drive New York, NY 10024		-					8,750.01
Account No.							
Sethi, Hardip K. 44 Yellow Brick Road Wayne, NJ 07470		-	2004-2005 Late Registration Penalty & Accrued Interest				12,294.30
<div>Sheet no. <u>8</u> of <u>10</u> sheets attached to Schedule of</div> <div>Creditors Holding Unsecured Nonpriority Claims</div> <div align="right">Subtotal (Total of this page)</div>							37,507.53

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Shred It Houston 10560 Bissonnet St., Suite 190 Houston, TX 77099		-					100.00
Account No.							
Slatin, Nancy 9224 rodney Ray Blvd., Unit 11 Houston, TX 77040		-					1,055.00
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Smithfield Fiduciary c/o Harmonic Fund The Cayman Corporate Centre, 4th Floor 27 Hospital Road Grand Cayman, Cayman Islands British West Indies		-					122,942.96
Account No.			Refundable Deposit				
SulphCo Korasia, Inc. #2-705 AceHigh TechCity Munrae-dong 3ga Youngdeungpo-gu, Seoul Korea 150-834		-		X	X	X	550,000.00
Account No.							
T-MOBILE P O Box 660252 Dallas, TX 75266-0252		-					682.57
Subtotal (Total of this page)							674,780.53

Sheet no. 9 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
van Maasdijk, Robert 26th Floor Centre Point 103 New Oxford Street London WC1A 1DD United Kingdom		-					4,374.99
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Wolfson, Aaron Wolfson Group One State Street Plaza 29th Floor New York, NY 10004		-					46,103.86
Account No.			2004-2005 Late Registration Penalty & Accrued Interest				
Wolfson, Morris Wolfson Group One State Street Plaza 29th Floor New York, NY 10004		-					46,103.86
Account No.							
Zeidman, Fred S. Four Oaks Place 1330 Post Oak Blvd., Suite 1550 Houston, TX 77056		-					11,250.00
Account No.							
Zeno Imaging 1080 W. Sam Houston Pkwy. N., Suite 120 Houston, TX 77043		-					267.61

Sheet no. 10 of 10 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

108,100.32

Total
(Report on Summary of Schedules)

1,339,876.29

B6G (Official Form 6G) (12/07)

In re **SulphCo, Inc., a Nevada Corporation**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
GKII Clay Crossing, LP 6633 Portwest Drive, Suite 110 Houston, TX 77024	Tenant, Non-Residential Real Estate lease dated May 21, 2007, amended October 13, 2009; 12,000 square feet commercial real estate located at 4333 W. Sam Houston Parkway N., Suite 190, Houston, TX 77043 and 12,350 square feet commercial real estate located at 11335 Clay Road, Suite 160, Houston, TX 77041. Lease Term: July 1, 2007 extended to June 30, 2013. \$20,000 per mo, plus taxes, CAM, and building maintenance
Industrial Sonomechanics LLC 1505 St. Nicholas Avenue, Suite 5B New York, NY 10033	License Agreement dated November 9, 2007
Key Equipment Finance 600 Travis St., Suite 1300 Houston, TX 77002	Ricoh MPC 2500 SPF copier lease dated July 6, 2007. Term: April 25, 2007 to April 25, 2012. 60 months @ \$235 per month; 59 months @ \$42.93 per month.
M. Clay Chambers 55 Redbud Ridge Place Spring, TX 77380	Employment Agreement dated February 6, 2008
Markisches Werk GmbH Haus Heide 21 D-58543 Halver Germany	Development and Manufacturing Agreement dated June 27, 2008, and Addendum dated January 19, 2011, effective for 5 years, terminating June 26, 2013.
NEC Financial Services, LLC 1 Park 80 Plaza West, Suite 309 Saddle Brook, NJ 07663-5806	Phone System Lease NEC SV8100 System dated November 17, 2009. Term: November 2009 to November 2012. 36 months @ \$588.43 per month, equipment lease with 15% purchase option at end of the lease.
Stanley W. Farmer 13418 N. Bend Landing Cypress, TX 77429	Employment Agreement dated May 17, 2007.
SulphCo Korasia, Inc. #2-705 AceHigh TechCity Munrae-dong 3ga Youngdeungpo-gu, Seoul Korea 150-834	Agreement dated February 22, 2005 whereby SulphCo shall sell to OIL-SC equipment for a Sonocracking Pilot Plan. SulphCo Korasia, Inc. is successor in interest to OIL-SC.

B6H (Official Form 6H) (12/07)

In re SulphCo, Inc., a Nevada Corporation Case No. _____
Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
------------------------------	------------------------------

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Texas**

In re SulphCo, Inc., a Nevada Corporation

Debtor(s)

Case No.

Chapter

7

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President and Chief Financial Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

9-16-11

Signature

Stanley W. Farmer

Stanley W. Farmer

President and Chief Financial Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

United States Bankruptcy Court
Southern District of Texas

In re **SulphCo, Inc., a Nevada Corporation**

Debtor(s)

Case No.

Chapter

7

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

\$0.00**Year to date 2011:****\$0.00****2010****\$0.00****2009**

2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See attached Exhibit SOFA 3B		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See attached exhibits "SOFA 3C and 23"		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☒ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

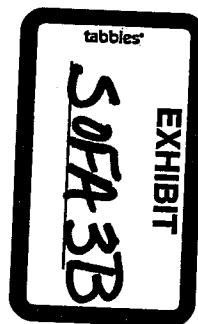
NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SulphCo, Inc. - New
Cash Disbursements Journal
For the Period From Jun 15, 2011 to Sep 15, 2011

Filter Criteria includes: Report order is by Date. Report is printed in Detail Format.

Date	Check #	Account ID	Line Description	Debit Amount	Credit Amount
6/15/11	6872	200001010000001	Invoice: 61511	3,200.00	
6/15/11	6872	100371010000001	Stacy W. Hoy IV		3,200.00
6/15/11	ACH158	200001010000001	Invoice: 6152011	916.67	
6/15/11	ACH158	100371010000001	American Funds Investment		916.67
6/15/11	WT787	200001010000001	Invoice: 2372377	10,575.43	
6/15/11	WT787	100371010000001	K&L Gates LLP		10,575.43
6/17/11	6873	200001010000001	Invoice: 61711	2,400.00	
6/17/11	6873	100371010000001	David Ramage		2,400.00
6/21/11	WT786	200001010000001	Invoice: 61711	7,137.06	
6/21/11	WT786	100371010000001	Chardan Capital Markets, LLC		7,137.06
6/27/11	6-22 GENJ	120001010000001	Record wire to Administaff on 6/27/11 for Payroll FPE 6/30/11	32,757.13	
6/27/11	6-22 GENJ	100371010000001	Record wire to Administaff on 6/27/11 for Payroll FPE 6/30/11		32,757.13
6/23/11	6874	200001010000001	Invoice: 62311	640.00	
6/23/11	6874	100371010000001	Stacy W. Hoy IV		640.00
6/23/11	6875	200001010000001	Invoice: 56761	7,500.00	
6/23/11	6875	100371010000001	MFR, P.C.		7,500.00
6/23/11	6876	200001010000001	Invoice: 62411	2,400.00	
6/23/11	6876	100371010000001	David Ramage		2,400.00
6/30/11	6-7 GENJ	652101010000001	Service Charge	241.77	
6/30/11	6-7 GENJ	100371010000001	Service Charge		241.77
6/30/11	6877	200001010000001	Invoice: 8068	270.62	
6/30/11	6877	100371010000001	Charter Pest Control Service		270.62
6/30/11	6878	200001010000001	Invoice: 62211	123.91	
6/30/11	6878	100371010000001	Stanley W. Farmer		123.91
6/30/11	6879	200001010000001	Invoice: 7-523-18129	25.27	
6/30/11	6879	100371010000001	FEDERAL EXPRESS		25.27
6/30/11	6880	200001010000001	Invoice: 1-975991	340.83	
6/30/11	6880	100371010000001	Genesys Conferencing		340.83
6/30/11	6881	200001010000001	Invoice: 0611GNW744157	544.05	
6/30/11	6881	100371010000001	GlobeNewswire		544.05
6/30/11	6882	200001010000001	Invoice: 6111	93.80	
6/30/11	6882	100371010000001	Harris County Tax Assessor		93.80
6/30/11	6883	200001010000001	Invoice: 6111	2,916.67	
6/30/11	6883	100371010000001	Robert Hassler		2,916.67
6/30/11	6884	200001010000001	Invoice: 27704	80.00	
6/30/11	6884	100371010000001	Integrity Stock Transfer		80.00
6/30/11	6885	200001010000001	Invoice: 591185618 1107	254.39	
6/30/11	6885	200001010000001	Invoice: 591185618 2107	46.47	



Date	Check #	Account ID	Line Description	Debit Amount	Credit Amount
6/30/11	6885	100371010000001	Key Equipment Finance		300.86
6/30/11	6886	200001010000001	Invoice: 61411	764.90	
6/30/11	6886	100371010000001	Logix Communications		764.90
6/30/11	6887	200001010000001	Invoice: 0001446513	636.97	
6/30/11	6887	100371010000001	NEC Financial Services, LLC		636.97
6/30/11	6888	200001010000001	Invoice: 28199	539.19	
6/30/11	6888	100371010000001	Phonoscope Services, Inc.		539.19
6/30/11	6889	200001010000001	Invoice: 6211	52.93	
6/30/11	6889	100371010000001	Protection One		52.93
6/30/11	6890	200001010000001	Invoice: 6111	2,916.67	
6/30/11	6890	100371010000001	Larry Schafran		2,916.67
6/30/11	6891	200001010000001	Invoice: 56636970	106.73	
6/30/11	6891	100371010000001	Shred It Houston		106.73
6/30/11	6892	200001010000001	Invoice: 61411	932.43	
6/30/11	6892	100371010000001	T-MOBILE		932.43
6/30/11	6893	200001010000001	Invoice: 1-203014	441.00	
6/30/11	6893	200001010000001	Invoice: 1-206688	147.00	
6/30/11	6893	200001010000001	Invoice: 1-207229	543.00	
6/30/11	6893	200001010000001	Invoice: 1-207313	246.00	
6/30/11	6893	200001010000001	Invoice: 1-207958	135.00	
6/30/11	6893	100371010000001	Vintage Filings, LLC		1,512.00
6/30/11	6894	200001010000001	Invoice: 6111	3,750.00	
6/30/11	6894	100371010000001	Fred Zeidman		3,750.00
6/30/11	6895	200001010000001	Invoice: AR144079	68.97	
6/30/11	6895	200001010000001	Invoice: AR144124	10.01	
6/30/11	6895	200001010000001	Invoice: AR144723	94.05	
6/30/11	6895	100371010000001	Zeno Imaging		173.03
6/30/11	6896	200001010000001	Invoice: 107388779	314.96	
6/30/11	6896	100371010000001	Airgas Southwest, Inc.		314.96
6/30/11	ACH159	200001010000001	Invoice: 6302011	916.67	
6/30/11	ACH159	100371010000001	American Funds Investment		916.67
6/30/11	WT789	200001010000001	Invoice: 6111	2,500.00	
6/30/11	WT789	100371010000001	Orri Hauksson		2,500.00
6/30/11	WT790	200001010000001	Invoice: 6111	2,916.67	
6/30/11	WT790	100371010000001	Robert van Maasdijk		2,916.67
7/1/11	6897	200001010000001	Invoice: 2011-7	25,732.00	
7/1/11	6897	100371010000001	GK Fund II, Clay Crossing		25,732.00
7/6/11	6898	200001010000001	Invoice: 060111-9	860.59	
7/6/11	6898	200001010000001	Invoice: 070111-8	97.43	
7/6/11	6898	100371010000001	MaxiClean		958.02
7/6/11	6899	200001010000001	Invoice: 135694	7,500.00	
7/6/11	6899	100371010000001	Hein & Associates LLP		7,500.00

Date	Check #	Account ID	Line Description	Debit Amount	Credit Amount
7/12/11	7-19 GENJ	120001010000001	Record wire to Administaff on 7/12/11 for payroll fpe 7/15/11	33,708.84	
7/12/11	7-19 GENJ	100371010000001	Record wire to Administaff on 7/12/11 for payroll fpe 7/15/11		33,708.84
7/15/11	6900	200001010000001	Invoice: 62811	11,373.31	
7/15/11	6900	200001010000001	Invoice: 71411	590.00	
7/15/11	6900	100371010000001	American Express - NEW Acct		11,963.31
7/15/11	6901	100371010000001	VOID		
7/15/11	6902	200001010000001	Invoice: 113437	750.00	
7/15/11	6902	100371010000001	American Warehouses, Ltd.		750.00
7/15/11	6903	200001010000001	Invoice: 32172	496.87	
7/15/11	6903	200001010000001	Invoice: 32277	971.00	
7/15/11	6903	100371010000001	CITOC, Inc.		1,467.87
7/15/11	6904	200001010000001	Invoice: 1-985690	201.89	
7/15/11	6904	100371010000001	Genesys Conferencing		201.89
7/15/11	6905	200001010000001	Invoice: 0711GNW772400	1,632.15	
7/15/11	6905	100371010000001	GlobeNewswire		1,632.15
7/15/11	6906	200001010000001	Invoice: 42016	350.00	
7/15/11	6906	100371010000001	Integrity Stock Transfer		350.00
7/15/11	6907	200001010000001	Invoice: 401406	682.57	
7/15/11	6907	100371010000001	Mesa Mechanical Inc.		682.57
7/15/11	6908	200001010000001	Invoice: 63011	52.93	
7/15/11	6908	100371010000001	Protection One		52.93
7/15/11	6909	200001010000001	Invoice: 0853-002053683	157.91	
7/15/11	6909	100371010000001	Republic Services		157.91
7/15/11	6910	200001010000001	Invoice: AR148067	65.03	
7/15/11	6910	100371010000001	Zeno Imaging		65.03
7/15/11	ACH160	200001010000001	Invoice: 63011	3,250.00	
7/15/11	ACH160	200001010000001	Invoice: 71411	243.75	
7/15/11	ACH160	100371010000001	INTERNAL REVENUE SERVICE		3,493.75
7/15/11	WT792	200001010000001	Invoice: 2388324	12,191.05	
7/15/11	WT792	100371010000001	K&L Gates LLP		12,191.05
7/19/11	6911	200001010000001	Invoice: 71911	7,994.00	
7/19/11	6911	100371010000001	Holcomb Oil Recycling		7,994.00
7/20/11	6912	200001010000001	Invoice: 72011	400.00	
7/20/11	6912	100371010000001	Parfait Miakatsindila		400.00
7/21/11	6913	200001010000001	Invoice: 72111	240.00	
7/21/11	6913	100371010000001	David Ramage		240.00
7/25/11	7-20 GENJ	120001010000001	Record wire to Administaff For payroll - 7/29/11 period ending	33,870.30	
7/25/11	7-20 GENJ	100371010000001	Record wire to Administaff For payroll - 7/29/11 period ending		33,870.30
7/29/11	6914	200001010000001	Invoice: 512163900	172.52	
7/29/11	6914	100371010000001	ADT Security Services, Inc.		172.52
7/29/11	6915	200001010000001	Invoice: 7811	115.92	
7/29/11	6915	100371010000001	Stanley W. Farmer		115.92

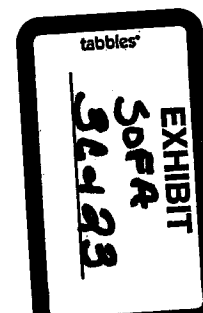
Date	Check #	Account ID	Line Description	Debit Amount	Credit Amount
7/29/11	6916	200001010000001	Invoice: 5911856181108	254.39	
7/29/11	6916	200001010000001	Invoice: 5911856182108	46.47	
7/29/11	6916	100371010000001	Key Equipment Finance		300.86
7/29/11	6917	200001010000001	Invoice: 71411	764.61	
7/29/11	6917	100371010000001	Logix Communications		764.61
7/29/11	6918	200001010000001	Invoice: 0001453529	636.97	
7/29/11	6918	100371010000001	NEC Financial Services, LLC		636.97
7/29/11	6919	200001010000001	Invoice: 28697	539.19	
7/29/11	6919	100371010000001	Phonoscope Services, Inc.		539.19
7/29/11	6920	200001010000001	Invoice: 137002672737	2,312.59	
7/29/11	6920	100371010000001	Reliant Energy		2,312.59
7/29/11	6921	200001010000001	Invoice: 176002155249	635.52	
7/29/11	6921	100371010000001	Reliant Energy		635.52
7/29/11	6922	200001010000001	Invoice: 56631631	50.00	
7/29/11	6922	100371010000001	Shred It Houston		50.00
7/29/11	6923	200001010000001	Invoice: 71411	763.24	
7/29/11	6923	100371010000001	T-MOBILE		763.24
7/29/11	6924	200001010000001	Invoice: AR148966	99.01	
7/29/11	6924	100371010000001	Zeno Imaging		99.01
7/29/11	6925	200001010000001	Invoice: 72911	306.37	
7/29/11	6925	100371010000001	MIKE ABEND		306.37
7/29/11	6926	200001010000001	Invoice: 72911	144.83	
7/29/11	6926	100371010000001	Nancy Slatin		144.83
7/31/11	7-7 GENJ	652101010000001	Service Charge	154.56	
7/31/11	7-7	100371010000001	Service Charge		154.56
8/8/11	8-19 GENJ	120001010000001	Record wire to Administaff for 8-15-11 payroll	33,708.84	
8/8/11	8-19 GENJ	100371010000001	Record wire to Administaff for 8-15-11 payroll		33,708.84
8/9/11	8-7 GENJ	652101010000001	Record Citibank service charge	62.55	
8/9/11	8-7 GENJ	100371010000001	Record Citibank service charge		62.55
8/12/11	6927	200001010000001	Invoice: 72811	505.04	
8/12/11	6927	100371010000001	American Express - NEW Acct		505.04
8/12/11	6928	200001010000001	Invoice: 1-993804	324.32	
8/12/11	6928	100371010000001	Genesys Conferencing		324.32
8/12/11	6929	200001010000001	Invoice: 080111-8	351.81	
8/12/11	6929	100371010000001	MaxiClean		351.81
8/12/11	6930	200001010000001	Invoice: 113004503049	2,196.88	
8/12/11	6930	100371010000001	Reliant Energy		2,196.88
8/12/11	6931	200001010000001	Invoice: 0853-002100552	156.76	
8/12/11	6931	100371010000001	Republic Services		156.76
8/23/11	8-20 GENJ	120001010000001	Record wire to Administaff for 8-31-11 pay period	33,870.30	
8/23/11	8-20 GENJ	100371010000001	Record wire to Administaff for 8-31-11 pay period		33,870.30
8/24/11	CC100	200001010000001	Invoice: 2011-8	25,732.00	

Date	Check #	Account ID	Line Description	Debit Amount	Credit Amount
8/24/11	CC100	200001010000001	Invoice: 081911	1,286.60	
8/24/11	CC100	100371010000001	GK Fund II, Clay Crossing		27,018.60
8/31/11	6933	200001010000001	Invoice: 34283	971.00	
8/31/11	6933	200001010000001	Invoice: 34049	496.87	
8/31/11	6933	100371010000001	CITOC, Inc.		1,467.87
9/7/11	6934	200001010000001	Invoice: 082811	249.41	
9/7/11	6934	200001010000001	Invoice: 9411	113.51	
9/7/11	6934	100371010000001	American Express - NEW Acct		362.92
9/7/11	6935	200001010000001	Invoice: 1-212432	458.00	
9/7/11	6935	100371010000001	Vintage Filings, LLC		458.00
Total				341,388.92	341,388.92

SulphCo, Inc. - New
Cash Disbursements Journal - Stanley Farmer
For the Period From September 1, 2010 to September 15, 2011

Name: Stanley W. Farmer
Title: President, Chief Financial Officer, Treasurer and Corporate Secretary
Address: 13418 North Bend Landing
Cypress, TX 77429

Date	Check #	Line Description	Salary payments from Insperity	Expense reimbursement
9/15/10		Stanley W. Farmer	10,416.67	
9/30/10		Stanley W. Farmer	10,416.67	
10/15/10		Stanley W. Farmer	10,416.67	
10/29/10		Stanley W. Farmer	10,416.67	
11/15/10		Stanley W. Farmer	10,416.67	
11/15/10	6502	Stanley W. Farmer		310.48
11/30/10		Stanley W. Farmer	10,416.67	
12/15/10		Stanley W. Farmer	10,416.67	
12/29/10	6583	Stanley W. Farmer		318.68
12/31/10		Stanley W. Farmer	10,416.67	
1/14/11		Stanley W. Farmer	10,416.67	
1/14/11	6606	Stanley W. Farmer		85.60
1/31/11		Stanley W. Farmer	10,416.67	
2/15/11		Stanley W. Farmer	10,416.67	
2/28/11		Stanley W. Farmer	10,416.67	
2/28/11	6681	Stanley W. Farmer		253.90
3/15/11		Stanley W. Farmer	10,416.67	
3/31/11		Stanley W. Farmer	10,416.67	
3/31/11	6737	Stanley W. Farmer		126.95
4/15/11		Stanley W. Farmer	10,416.67	
4/29/11		Stanley W. Farmer	10,416.67	
4/29/11	6790	Stanley W. Farmer		130.39
5/13/11		Stanley W. Farmer	10,416.67	
5/31/11		Stanley W. Farmer	10,416.67	
5/31/11	6840	Stanley W. Farmer		153.11
6/15/11		Stanley W. Farmer	10,416.67	
6/30/11		Stanley W. Farmer	10,416.67	
6/30/11	6878	Stanley W. Farmer		123.91
7/15/11		Stanley W. Farmer	10,416.67	
7/29/11		Stanley W. Farmer	10,416.67	
7/29/11	6915	Stanley W. Farmer		115.92
8/15/11		Stanley W. Farmer	10,416.67	
8/31/11		Stanley W. Farmer	10,416.67	
9/15/11		Stanley W. Farmer	10,416.67	
Total			\$260,416.75	\$1,618.94



SulphCo, Inc. - New
Cash Disbursements Journal - Florian Schattenmann
For the Period From September 1, 2010 to September 15, 2011

Name: Florian Schattenmann
Title: Vice President and Chief Technology Officer
Address: 5004 Warblers Way Drive
Midland, MI 48640

Final employment date: 11/30/2010

Date	Check #	Line Description	Salary payments from Insperity	Expense reimbursement
9/15/10		Florian Schattenmann	9,375.00	
9/30/10		Florian Schattenmann	9,375.00	
9/30/10	6429	Florian Schattenmann		333.51
10/15/10		Florian Schattenmann	9,375.00	
10/29/10		Florian Schattenmann	9,375.00	
11/15/10		Florian Schattenmann	9,375.00	
11/15/10	6522	Florian Schattenmann		151.28
11/30/10		Florian Schattenmann	22,301.32	
	Total		\$69,176.32	\$484.79

Cash Disbursements Journal -Lyan Ryan

For the Period From September 1, 2010 to September 15, 2011

Name: Larry Ryan
 Title: Chief Executive Officer and Director
 Address: 22214 Indigo Pines Lane
 Katy, TX 77450

Final employment date: 1/11/2011

Date	Check #	Line Description	Salary payments from Insperity	Expense reimbursement	Director Fees
9/15/10		Larry Ryan	12,500.00		
9/30/10		Larry Ryan	12,500.00		
10/15/10		Larry Ryan	12,500.00		
10/15/10	6460	Larry Ryan		942.65	
10/29/10		Larry Ryan	12,500.00		
11/15/10		Larry Ryan	12,500.00		
11/30/10		Larry Ryan	12,500.00		
12/15/10		Larry Ryan	12,500.00		
12/31/10		Larry Ryan	12,500.00		
1/14/11		Larry Ryan	65,769.19		
4/15/11	6781	Larry Ryan			20,000.00
	Total		\$165,769.19	\$942.65	\$20,000.00

SulphCo, Inc. - New
Cash Disbursements Journal - M. Clay Chambers
For the Period From September 1, 2010 to September 15, 2011

Name: M Clay Chambers
Title: Chief Operating Officer
Address: 55 Redbud Ridge Place
The Woodlands, TX 77380

Date	Check #	Line Description	Salary payments from Insperity	Expense reimbursement
9/15/10		M Clay Chambers	10,416.67	
9/30/10		M Clay Chambers	10,416.67	
9/30/10	6428	M Clay Chambers		321.09
10/15/10		M Clay Chambers	10,416.67	
10/29/10		M Clay Chambers	10,416.67	
11/15/10		M Clay Chambers	10,416.67	
11/30/10		M Clay Chambers	10,416.67	
12/15/10		M Clay Chambers	10,416.67	
12/31/10		M Clay Chambers	10,416.67	
1/14/11		M Clay Chambers	10,416.67	
1/31/11		M Clay Chambers	10,416.67	
2/15/11		M Clay Chambers	10,416.67	
2/28/11		M Clay Chambers	10,416.67	
3/15/11		M Clay Chambers	10,416.67	
3/31/11		M Clay Chambers	10,416.67	
4/15/11		M Clay Chambers	10,416.67	
4/29/11		M Clay Chambers	10,416.67	
5/13/11		M Clay Chambers	10,416.67	
5/31/11		M Clay Chambers	10,416.67	
6/15/11		M Clay Chambers	10,416.67	
6/30/11		M Clay Chambers	10,416.67	
7/15/11		M Clay Chambers	10,416.67	
7/29/11		M Clay Chambers	10,416.67	
8/15/11		M Clay Chambers	10,416.67	
8/31/11		M Clay Chambers	10,416.67	
9/15/11		M Clay Chambers	10,416.67	
Total			\$260,416.75	\$321.09

Cash Disbursements Journal - Robert Hassler
For the Period From September 1, 2010 to September 15, 2011

Name: Robert Hassler
Title: Director
Address: 142 E. Bracebridge Circle
The Woodlands, TX 77382

Date	Check #	Line Description	Director Fees
9/15/10	6378	Robert Hassler	8,888.89
10/15/10	6446	Robert Hassler	3,888.89
11/15/10	6508	Robert Hassler	3,888.89
3/15/11	6709	Robert Hassler	3,888.89
4/15/11	6764	Robert Hassler	21,666.67
5/13/11	6821	Robert Hassler	2,916.67
6/30/11	6883	Robert Hassler	2,916.67
	Total		<u>\$48,055.57</u>

SulphCo, Inc. - New
 Cash Disbursements Journal - Orri Hauksson
 For the Period From September 1, 2010 to September 15, 2011

Name: Orri Hauksson
 Title: Director
 Address: Vatnsstigur 15
 Apartment #101
 101 Reykjavik, Iceland

Date	Check #	Line Description	Director Fees
9/15/10	WT728	Orri Hauksson	4,083.33
10/15/10	WT733	Orri Hauksson	2,333.33
11/15/10	WT741	Orri Hauksson	2,333.33
3/15/11	WT762	Orri Hauksson	2,333.33
4/15/11	WT769	Orri Hauksson	14,000.00
5/13/11	WT778	Orri Hauksson	2,500.00
6/30/11	WT789	Orri Hauksson	2,500.00
Total			<u>\$30,083.32</u>

SulphCo, Inc. - New
Cash Disbursements Journal - Fred Zeidman
For the Period From September 1, 2010 to September 15, 2011

Name: Fred Zeidman
Title: Chairman of the Board
Address: 2104 Chilton Road
Houston, TX 77019

Date	Check #	Line Description	Director Fees
9/15/10	6380	Fred Zeidman	10,000.00
10/15/10	6467	Fred Zeidman	5,000.00
11/15/10	6527	Fred Zeidman	5,000.00
12/21/10	6576	Fred Zeidman	7,500.00
4/15/11	6754	Fred Zeidman	25,000.00
5/13/11	6834	Fred Zeidman	3,750.00
6/30/11	6894	Fred Zeidman	3,750.00
Total			<u>\$60,000.00</u>

SulphCo, Inc. - New
Cash Disbursements Journal - Robert van Maasdijk
For the Period From September 1, 2010 to September 15, 2011

Name: Robert van Maasdijk
Title: Director
Address: Promegg Haus
Au 46
St. Wolfgang
Salzkammergut, Austria

Date	Check #	Line Description	Director Fees	Expense reimbursement
9/15/10	WT731	Robert van Maasdijk	6,222.22	
10/15/10	WT737	Robert van Maasdijk	2,722.22	
11/15/10	WT744	Robert van Maasdijk	2,722.22	
2/16/11	WT757	Robert van Maasdijk		559.00
3/15/11	WT765	Robert van Maasdijk	2,722.22	
4/15/11	WT772	Robert van Maasdijk	15,166.67	
5/13/11	WT781	Robert van Maasdijk	2,916.67	
6/30/11	WT790	Robert van Maasdijk	2,916.67	
Total			\$35,388.89	\$559.00

SulphCo, Inc. - New
Cash Disbursements Journal - Larry Schafran
For the Period From September 1, 2010 to September 15, 2011

Name: Lawrence Schafran
Title: Director
Address: 54 Riverside Drive
New York, NY 10024

Date	Check #	Line Description	Director Fees	Expense reimbursement
9/15/10	6379	Larry Schafran	3,888.89	
9/30/10	6424	Larry Schafran		1,544.22
10/15/10	6461	Larry Schafran		610.16
10/15/10	6461	Larry Schafran	3,888.89	
11/15/10	6521	Larry Schafran	3,888.89	
3/15/11	6725	Larry Schafran	3,888.89	
4/15/11	6776	Larry Schafran	21,666.67	
5/13/11	6830	Larry Schafran	2,916.67	
6/30/11	6890	Larry Schafran	2,916.67	
Total			\$43,055.57	\$2,154.38

5. Repossessions, foreclosures and returns

- None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Hoover Slovacek LLP 5847 San Felipe Suite 2200 Houston, TX 77057	6/9/2011	\$15,000.00

10. Other transfers

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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See attached Exhibit SOFA-10

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Citibank, NA 12591 Westheimer Road Houston, TX 77077	Checking # xxxx8017	\$0.00 12/15/2010
American Express Bank, FSB 4315 South 2700 West Salt Lake City, UT 84184	Certificate of Deposit Acct. No. xxxx 171-4	\$0.00 01/07/2011

12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None ☒ List all property owned by another person that the debtor holds or controls.

SulphCo, Inc. - New
Cash Receipts Journal

For the Period From Sep 15, 2009 to Sep 15, 2011

Filter Criteria includes: Report order is by Check Date. Report is printed in Detail Format.

Date	Account ID	Transaction Ref	Line Description	Relationship to SulphCo	Debit Amnt	Credit Amnt
1/5/10	112001010000001	010509	sold containers			4,700.00
			Hasara Land Services, 6133 Honea Egypt			
1/5/10	100391010000001	010509	Rd, Montgomery, TX 77316	none	4,700.00	
1/5/10	112001010000001	22177	sold container			2,500.00
			Hasara Land Services, 6133 Honea Egypt			
1/5/10	100391010000001	22177	Rd, Montgomery, TX 77316	none	2,500.00	
1/5/10	112001010000001	22178	sold container			1,300.00
			Hasara Land Services, 6133 Honea Egypt			
1/5/10	100391010000001	22178	Rd, Montgomery, TX 77316	none	1,300.00	
10/25/10	702701020000001	102710	sale of scrap metal			24,035.00
			T's Metal Company, 1011 Live Oak St.			
10/25/10	100371010000001	102710	Houston, TX 77003	none	24,035.00	
10/29/10	702701020000001	102910	sale of scrap metal			9,070.00
			T's Metal Company, 1011 Live Oak St.			
10/29/10	100371010000001	102910	Houston, TX 77003	none	9,070.00	
11/1/10	702701020000001	8510	sold valves			5,100.00
			Steven Levy Enterprises, Inc., 1412			
11/1/10	100371010000001	8510	Pennsylvania, South Houston, TX 77587	none	5,100.00	
11/1/10	702701020000001	110110	sale of scrap metal			6,960.00
			T's Metal Company, 1011 Live Oak St.			
11/1/10	100371010000001	110110	Houston, TX 77003	none	6,960.00	
11/2/10	702701020000001	11210	sale of scrap metal			7,025.00
			T's Metal Company, 1011 Live Oak St.			
11/2/10	100371010000001	11210	Houston, TX 77003	none	7,025.00	
3/25/11	705201020000000	CR112	sale of scrap metal			3,233.00
			T's Metal Company, 1011 Live Oak St.			
3/25/11	100371010000001	CR112	Houston, TX 77003	none	3,233.00	
4/11/11	705201020000000	CR113	sale of scrap metal			5,103.00
			T's Metal Company, 1011 Live Oak St.			
4/11/11	100371010000001	CR113	Houston, TX 77003	none	5,103.00	
4/26/11	705201020000000	CR114	sale of scrap metal			3,784.00
			T's Metal Company, 1011 Live Oak St.			
4/26/11	100371010000001	CR114	Houston, TX 77003	none	3,784.00	
4/29/11	705201020000000	42911A	sale of scrap metal			1,806.00
			T's Metal Company, 1011 Live Oak St.			
4/29/11	100371010000001	42911A	Houston, TX 77003	none	1,806.00	
5/11/11	705201020000000	087155/087152	sale of PLCs			4,397.80



Date	Account ID	Transaction Ref	Line Description	Relationship to SulphCo	Debit Amnt	Credit Amnt
5/11/11	100371010000001	087155/087152	Radwell International, Inc., 111 Mount Holly Bypass, Lumberton, NJ 08048	none	4,397.80	
5/13/11	705201020000000	CR117	sale of scrap metal			6,900.00
5/13/11	100371010000001	CR117	T's Metal Company, 1011 Live Oak St. Houston, TX 77003	none	6,900.00	
5/26/11	705201020000000	52611A	sale of scrap metal			781.00
5/26/11	100371010000001	52611A	T's Metal Company, 1011 Live Oak St. Houston, TX 77003	none	781.00	
6/7/11	600001010000001	CR122	Unclaimed property - Employer Holdings Inc. acct			40,593.30
6/7/11	100371010000001	CR122	Venio LLC dba Keane, 1400 Liberty Ridge Drive Suite 201, Wayne, PA 19087	none	40,593.30	
					<u>127,288.10</u>	<u>127,288.10</u>

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

- None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

- None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None



a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
SulphCo, Inc.	88-0224817	4333 W. Sam Houston Parkway N. Suite 190 Houston, TX 77043	Energy technology company (in development stage) focused on the development and commercialization of an oxidative desulfurization process for liquid petroleum streams including crude oil products, crude oils, natural gasoline and condensate streams.	12/23/1986 to Present
Fujairah Oil Technology, LLC		Fujairah United Arab Emirates	50% ownership interest	11/2005 to Present

None



b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None



a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS
Stanley W. Farmer
13418 N. Bend Landing
Cypress, TX 77429

DATES SERVICES RENDERED
June 2007 to Present

NAME AND ADDRESS

Nancy Slatin
9224 Rodney Ray Blvd. #11
Houston, TX 77040

DATES SERVICES RENDERED

January 2006 to Present

Tessa Landmichael
3225 Woodland Park Dr. #1262
Houston, TX 77082

June 2005 to November 2010

William H. Fleenor
19807 Wild Poppy Drive
Spring, TX 77379

April 2008 to July 2010

Michael A. Abend
26218 Ridgely Park Lane
Cypress, TX 77433

June 2003 to January 2010

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

Hein & Associates

ADDRESS

500 Dallas Street, Suite 2900
Houston, TX 77002

DATES SERVICES RENDERED

June 2007 to Present

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

Stanley W. Farmer

ADDRESS

13418 N. Bend Landing
Cypress, TX 77429

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Shareholders and General Public

DATE ISSUED

As a publicly traded company, SulphCo files its annual financial statements on an annual basis on Form 10-K and its quarterly financial statements on a quarterly basis on Form 10-Q. As such, its financial statements are available its shareholders and the general public via the Securities and Exchange Commission's EDGAR Database.

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
None <input type="checkbox"/>	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.	

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Fred S. Zeidman 2104 Chilton Road Houston, TX 77019	Director and Chairman of the Board	
Robert van Maasdijk Promegg Haus Au 46 St. Wolfgang, Salzkammergut Austria	Director	Less than 5% ownership interest
Orri Hauksson Vatnsstigur 15 Apartment #101 101 Reykjavik, Iceland	Director	
Larry D. Ryan 22214 Indigo Pines Lane Katy, TX 77450	Director	
Robert J. Hassler 142 E. Bracebridge Circle Spring, TX 77382	Director	
Larry G. Schafran 54 Riverside Drive New York, NY 10024	Director	Less than 5% ownership interest
Stanley W. Farmer 13418 N. Bend Landing Cypress, TX 77429	President & Chief Financial Officer	
M. Clay Chambers 55 Redbud Ridge Place Spring, TX 77380	Chief Operating Officer	

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Larry D. Ryan 22214 Indigo Pines Lane Katy, TX 77450	Chief Executive Officer	January 11, 2011
Florian J. Schattenmann 5004 Warblers Way Drive Midland, MI 48640	Vice President and Chief Technology Officer	November 30, 2010

23. Withdrawals from a partnership or distributions by a corporation

- None ☒ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
RELATIONSHIP TO DEBTOR

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

- None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND
SulphCo, Inc. 401(K) Profit Sharing Plan

TAXPAYER IDENTIFICATION NUMBER (EIN)
88-0224817

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

9-16-11

Signature

Stanley W. Farmer

Stanley W. Farmer
President and Chief Financial Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of Texas**

In re SulphCo, Inc., a Nevada Corporation

Debtor(s)

Case No.

Chapter

7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

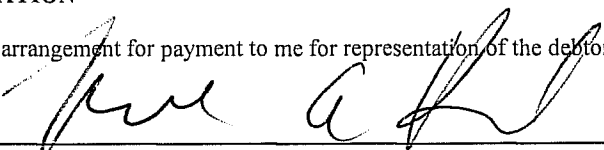
For legal services, I have agreed to accept	\$	<u>15,000.00</u>
Prior to the filing of this statement I have received	\$	<u>15,000.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 299.00 of the filing fee has been paid.
3. The source of the compensation paid to me was:
☒ Debtor ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtor ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 9/16/2011


Melissa A. Haselden 00794778
Hoover Slovacek LLP
5847 San Felipe
Suite 2200
Houston, TX 77057
713.977.8686 Fax: 713.977.5395